

**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: **W. R. Grace & Co., et al**
Debtor

Case No. 01-01139 Jointly Administered
Reporting Period: July 2010

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)			See attached Attestation Form
Copies of bank statements			See attached Attestation Form
Cash disbursements journals			Not available
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Postpetition Taxes	MOR-4	X	
Copies of IRS Form 6123 or payment receipt			Not available
Copies of Federal income tax returns filed during reporting period			N/A
Summary of Unpaid Postpetition Debts	MOR-4		See Note #4
Listing of aged accounts payable			See Note #4
Accounts Receivable Reconciliation and Aging	MOR-5	X	
Debtor Questionnaire	MOR-5	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the documents attached are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

Signature of Authorized Individual*

Date

Hudson LaForce III

Senior Vice President and
Chief Financial Officer

Printed Name of Authorized Individual

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

W. R. Grace & Co.
Monthly Financial Report
July 31, 2010

Table of Contents

Chart #

Form MOR

Monthly Operating Report

Schedule of Cash Receipts and Disbursements	1	MOR-1 See attached Attestation Form
Bank Reconciliations	2	MOR-2
Combining Statement of Operations - Filing Entities Only	3	MOR-3
Combining Balance Sheet - Filing Entities Only	4	MOR-4
Status of Postpetition Taxes	5	MOR-5
Accounts Receivable Reconciliation and Aging	6	MOR-5
Debtor Questionnaire	7	MOR-5

Combined Chapter 11 Filing Entity Statements

Combined Statements of Operations.....	8
Combined Functional Basis Statements of Cash Flows	9
Combined Balance Sheets.....	10
Filing Entity Supplemental Financial Information	11

Bank Statements

See attached
Attestation Form

Federal Income Tax Returns

N/A

Forward-Looking Information

This monthly financial report contains forward-looking information that involves risks and uncertainties. For such information, Grace claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995. Actual results could differ materially from the results predicted, and reported results should not be considered as a indication of future performance. Factors that could cause actual results to differ from those contained in the forward-looking information include those factors set forth in Grace's most recent Annual Report on Form 10-K and quarterly reports on Form 10-Q, which have been filed with the Securities Exchange Commission.

Statement of Confidentiality

The information contained in the monthly financial report contains confidential information of W. R. Grace & Co. and its subsidiaries (the "Confidential Information"). The Confidential Information has been prepared solely for information purposes and may not be disclosed to any person or entity or reproduced, disseminated or disclosed, in whole or in part, except to officers, directors, employees, and representatives of the recipient ("Representatives") or as required by applicable law or regulation. By receipt of the Confidential Information, each recipient agrees to (1) use the Confidential Information only to enhance its understanding of Grace and its businesses, and (2) inform its Representatives of the confidential nature of such information and direct them to treat such information in accordance with the terms. Each recipient agrees to be responsible for any breach of these provisions by any of its Representatives.

Monthly Operating Report

W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

July 2010

	JP Morgan Chase Disbursement 9101013572	First Union Deposit Acct 2109500021812	Merrill Lynch Investment 3323735	Bank of America Lockbox 8188703107	JP Morgan Chase Holding 323223141	JP Morgan Chase Concentration 16001257
CASH BEGINNING OF MONTH	\$ 101,603	\$ 290,202	\$ -	\$ 136,552	\$ 868,935	\$ 4,631,831
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES				(74,183)		
ACCOUNTS RECEIVABLE - INTERCOMPANY						
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI						
DIP BORROWINGS						
TRANSFERS IN - THIRD PARTIES		176,116				590,889
TRANSFERS IN - NONFILING ENTITIES						4,404,154
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	200,000					44,719,882
MISCELLANEOUS						
TOTAL RECEIPTS	200,000	176,116	-	(74,183)	-	49,714,925
DISBURSEMENTS						
PAYROLL						
PAYROLL TAXES						
TRADE PAYABLES - THIRD PARTIES						
TRADE PAYABLES - INTERCOMPANY						
ACCOUNT SECURITIZATION						
PAYMENTS AS SERVICER FOR GRPI						
DIP PRINCIPAL REPAYMENTS						
DIP INTEREST AND USAGE FEES						
TRANSFERS OUT - THIRD PARTIES	193,646					361,712
TRANSFERS OUT - NONFILING ENTITIES						
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		280,202				50,155,824
MISCELLANEOUS						
TOTAL DISBURSEMENTS	193,646	280,202	-	-	-	50,517,536
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	6,354	(104,087)	-	(74,183)	-	(802,611)
CASH - END OF MONTH	\$ 107,957	\$ 186,116	\$ -	\$ 62,369	\$ 868,935	\$ 3,829,219

Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of certain other debtor entities, generally and primarily those that are inactive and/or have no direct employees. Such expenditures are generally de minimis and could include professional fees, state registration fees, business license fees and certain taxes.

W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

July 2010

	Bank of America Lockbox 8188203114	Bank of America Securities LLC 22330134	First Union Concentration 2000000282172	First Union Payroll 2079900016741	First Union Libby Medical 2079900065006
CASH BEGINNING OF MONTH	\$ 147,649,992	\$ 445,013,427	\$ 6,013,563	\$ 747,146	\$ 2,212
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES	61,685,372				
ACCOUNTS RECEIVABLE - INTERCOMPANY	2,023,536				
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI					
DIP BORROWINGS					
TRANSFERS IN - THIRD PARTIES		86,910			
TRANSFERS IN - NONFILING ENTITIES					
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	49,500,000	122,000,000	101,400,000	17,098,645	168,118
MISCELLANEOUS	550,000				
TOTAL RECEIPTS	113,758,908	122,086,910	101,400,000	17,098,645	168,118
DISBURSEMENTS					
PAYROLL				11,872,387	
PAYROLL TAXES				5,865,514	
TRADE PAYABLES - THIRD PARTIES					
TRADE PAYABLES - INTERCOMPANY					
ACCOUNT SECURITIZATION					
PAYMENTS AS SERVICER FOR GRPI					
DIP PRINCIPAL REPAYMENTS					
DIP INTEREST AND USAGE FEES					
TRANSFERS OUT - THIRD PARTIES	13,656,780				170,331
TRANSFERS OUT - NONFILING ENTITIES	1,391,830				
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	223,400,000		100,023,601		
MISCELLANEOUS			10,780		
TOTAL DISBURSEMENTS	238,448,610	-	100,034,381	17,737,901	170,331
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(124,689,702)	122,086,910	1,365,619	(639,256)	(2,212)
CASH - END OF MONTH	\$ 22,960,290	\$ 567,100,338	7,379,181	\$ 107,890	\$ 0

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W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

July 2010

	First Union Accts Payable 2079920005761	First Union Payroll 2079900067554	Wachovia Lockbox 1866-062535	First Union Accts payable 20799000005260	First Union Accts Payable 20799000005231	SunTrust Payroll 00000141309	PNC 4002641360	Hibernia Natl Disbursement 101391210	JP Morgan Chase Lockbox 304616494
CASH BEGINNING OF MONTH	\$ (3,470,002)	\$ -	\$ -	\$ (11,093)	\$ -	\$ 44,962	\$ -	\$ -	\$ 17,545
RECEIPTS									
ACCOUNTS RECEIVABLE - THIRD PARTIES									10,036,945
ACCOUNTS RECEIVABLE - INTERCOMPANY									34,386,691
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI									
DIP BORROWINGS									
TRANSFERS IN - THIRD PARTIES									
TRANSFERS IN - NONFILING ENTITIES				471,819					
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	34,353,922			846,104	47,556,812				
MISCELLANEOUS	1,971,255								
TOTAL RECEIPTS	36,325,177	-	-	1,317,923	47,556,812	-	-	-	44,423,636
DISBURSEMENTS									
PAYROLL									
PAYROLL TAXES									
TRADE PAYABLES - THIRD PARTIES	36,325,177			1,306,830	46,771,998				
TRADE PAYABLES - INTERCOMPANY									
ACCOUNT SECURITIZATION									
PAYMENTS AS SERVICER FOR GRPI									
DIP PRINCIPAL REPAYMENTS									
DIP INTEREST AND USAGE FEES									
TRANSFERS OUT - THIRD PARTIES									
TRANSFERS OUT - NONFILING ENTITIES									
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS									44,439,679
MISCELLANEOUS					784,814	13			
TOTAL DISBURSEMENTS	36,325,177	-	-	1,306,830	47,556,812	13	-	-	44,439,679
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	11,093	0	(13)	-	-	(16,043)
CASH - END OF MONTH	\$ (3,470,002)	\$ -	\$ -	\$ -	\$ 0	\$ 44,949	\$ -	\$ -	\$ 1,502

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W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 July 2010					
	Allfirst Payroll 16298657	First Union Petty Cash 2040000016900	Banco de Credito Operating Acct 1931115122058	Banco de Credito Operating Acct 1931125963172	Banco Interam de Finanzas 007000107847
CASH BEGINNING OF MONTH	\$ -	\$ -	\$ 10,958	\$ 395,499	\$ -
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES			-	491,384	-
ACCOUNTS RECEIVABLE - INTERCOMPANY			-	-	-
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI			-	-	-
DIP BORROWINGS			-	-	-
TRANSFERS IN - THIRD PARTIES			284,788	-	-
TRANSFERS IN - NONFILING ENTITIES			-	-	-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			-	-	-
MISCELLANEOUS			-	-	-
TOTAL RECEIPTS	-	-	284,788	491,384	-
DISBURSEMENTS					
PAYROLL			30,626	-	-
PAYROLL TAXES			12,233	-	-
TRADE PAYABLES - THIRD PARTIES			-	136,657	-
TRADE PAYABLES - INTERCOMPANY			-	-	-
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI			-	-	-
DIP PRINCIPAL REPAYMENTS			-	-	-
DIP INTEREST AND USAGE FEES			-	-	-
TRANSFERS OUT - THIRD PARTIES			170,714	285,000	-
TRANSFERS OUT - NONFILING ENTITIES			-	-	-
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			-	-	-
MISCELLANEOUS			32,253	22,258	-
TOTAL DISBURSEMENTS	-	-	245,825	443,915	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	38,964	47,469	-
CASH - END OF MONTH	\$ -	\$ -	\$ 49,922	\$ 442,968	\$ -

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W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

July 2010

	Banco Interam de Finanzas 7000107707	HSBC Operating Acct 1128001	Bank Boston Operating Acct 154518	Cash In Transit	Cash on Hand	Other
CASH BEGINNING OF MONTH	\$ -	\$ 202,104	\$ -	\$ 714,510	\$ (1,254,659)	\$ 8,522,211
RECEIPTS						
ACCOUNTS RECEIVABLE - THIRD PARTIES	-	386,991				
ACCOUNTS RECEIVABLE - INTERCOMPANY	-	-				
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	-	-				
DIP BORROWINGS	-	-				
TRANSFERS IN - THIRD PARTIES	-	10,500				
TRANSFERS IN - NONFILING ENTITIES	-	-				
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	-	-				
MISCELLANEOUS	-	-				
TOTAL RECEIPTS	-	397,491		-	-	-
DISBURSEMENTS						
PAYROLL	-	-				
PAYROLL TAXES	-	-				
TRADE PAYABLES - THIRD PARTIES	-	382,431				
TRADE PAYABLES - INTERCOMPANY	-	-				
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI	-	-				
DIP PRINCIPAL REPAYMENTS	-	-				
DIP INTEREST AND USAGE FEES	-	-				
TRANSFERS OUT - THIRD PARTIES	-	-				
TRANSFERS OUT - NONFILING ENTITIES	-	-				
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	-	-				
MISCELLANEOUS	-	1,612				(6,376,416)
TOTAL DISBURSEMENTS	-	384,042		-	-	(6,376,416)
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	13,448		-	-	6,376,416
CASH - END OF MONTH	\$ -	\$ 215,552	\$ -	\$ 714,510	\$ (1,254,659)	\$ 14,898,627

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W. R. Grace & Co. - Conn

Schedule of Cash Receipts and Disbursements

MOR-1

July 2010

	CURRENT MONTH	
	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 610,627,498	\$ -
RECEIPTS		
ACCOUNTS RECEIVABLE - THIRD PARTIES	72,526,510	
ACCOUNTS RECEIVABLE - INTERCOMPANY	36,410,226	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	-	
DIP BORROWINGS	-	
TRANSFERS IN - THIRD PARTIES	1,149,203	
TRANSFERS IN - NONFILING ENTITIES	4,875,974	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	417,843,483	
MISCELLANEOUS	2,521,255	
TOTAL RECEIPTS	535,326,650	-
DISBURSEMENTS		
PAYROLL	11,903,012	
PAYROLL TAXES	5,877,747	
TRADE PAYABLES - THIRD PARTIES	84,923,093	
TRADE PAYABLES - INTERCOMPANY	-	
ACCOUNT SECURITIZATION	-	
PAYMENTS AS SERVICER FOR GRPI	-	
DIP PRINCIPAL REPAYMENTS	-	
DIP INTEREST AND USAGE FEES	-	
TRANSFERS OUT - THIRD PARTIES	14,838,183	
TRANSFERS OUT - NONFILING ENTITIES	1,391,830	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	418,299,306	
MISCELLANEOUS	(5,524,686)	
TOTAL DISBURSEMENTS	531,708,485	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	3,618,165	-
CASH - END OF MONTH	\$ 614,245,664	\$ -

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Remedium Group, Inc.
Schedule of Cash Receipts and Disbursements
MOR-1
July 1, 2010

	JP Morgan Chase Depository/Wire 323883842	JP Morgan Chase Disbursement 601831985	Other	CURRENT MONTH	
				ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	\$ (15,698)	\$ -	\$ (15,698)	\$ -
RECEIPTS					
ACCOUNTS RECEIVABLE - THIRD PARTIES				-	
ACCOUNTS RECEIVABLE - INTERCOMPANY				-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI				-	
DIP BORROWINGS				-	
TRANSFERS IN - THIRD PARTIES				-	
TRANSFERS IN - NONFILING ENTITIES				-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		455,824		455,824	
TOTAL RECEIPTS	-	455,824	-	455,824	-
DISBURSEMENTS					
PAYROLL				-	
PAYROLL TAXES				-	
TRADE PAYABLES - THIRD PARTIES				-	
TRADE PAYABLES - INTERCOMPANY				-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI				-	
DIP PRINCIPAL REPAYMENTS				-	
DIP INTEREST AND USAGE FEES				-	
TRANSFERS OUT - THIRD PARTIES		525,492		525,492	
TRANSFERS OUT - NONFILING ENTITIES				-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				-	
MISCELLANEOUS				-	
TOTAL DISBURSEMENTS	-	525,492	-	525,492	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	(69,669)	-	(69,669)	
CASH - END OF MONTH	\$ -	\$ (85,366)	\$ -	\$ (85,366)	\$ -

W.R. Grace & Co.			
Schedule of Cash Receipts and Disbursements			
MOR-1			
July 1, 2010			
	JP Morgan Chase Pass Through 323881963	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ (0)	(0)	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	455,824	455,824	
TOTAL RECEIPTS	455,824	455,824	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	455,824	455,824	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	455,824	455,824	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ (0)	\$ (0)	\$ -

Darex Puerto Rico, Inc.

Schedule of Cash Receipts and Disbursements

MOR-1

July 1, 2010

	Citibank Operating Acct 300153011	Petty Cash	Other	Cash-In-Transit	CURRENT MONTH	
					ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 949,374	\$ -	\$ -	\$ -	\$ 949,374	\$ -
RECEIPTS						
		No Activity	No Activity	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES	200,355				200,355	
ACCOUNTS RECEIVABLE - INTERCOMPANY					-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI					-	
DIP BORROWINGS					-	
TRANSFERS IN - THIRD PARTIES					-	
TRANSFERS IN - NONFILING ENTITIES					-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	48,578				48,578	
TOTAL RECEIPTS	248,933	-	-	-	248,933	-
DISBURSEMENTS						
PAYROLL	5,903				5,903	
PAYROLL TAXES	2,074				2,074	
TRADE PAYABLES - THIRD PARTIES	136,944				136,944	
TRADE PAYABLES - INTERCOMPANY					-	
ACCOUNT SECURITIZATION					-	
PAYMENTS AS SERVICER FOR GRPI					-	
DIP PRINCIPAL REPAYMENTS					-	
DIP INTEREST AND USAGE FEES					-	
TRANSFERS OUT - THIRD PARTIES					-	
TRANSFERS OUT - NONFILING ENTITIES					-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	48,578				48,578	
MISCELLANEOUS					-	
TOTAL DISBURSEMENTS	193,499	-	-	-	193,499	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	55,434	-	-	-	55,434	-
CASH - END OF MONTH	\$ 1,004,808	\$ -	\$ -	\$ -	\$ 1,004,808	\$ -

Grace International Holdings			
Schedule of Cash Receipts and Disbursements			
MOR-1			
July 1, 2010			
	Grace International Holdings 323136524	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	-	\$ -
RECEIPTS:			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS:			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION			
PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -

CC Partners Schedule of Cash Receipts and Disbursements MOR-1 July 1, 2010			
	First Union Deposit Acct 2199500031802	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	-	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -

Kootenai Development Company Schedule of Cash Receipts and Disbursements MOR-1 July 1, 2010			
	First National Bank of Montana 1049097	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 39,082	39,082	\$ -
RECEIPTS			
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES	21,491	21,491	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS	18	18	
TOTAL DISBURSEMENTS	21,509	21,509	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(21,509)	(21,509)	-
CASH - END OF MONTH	\$ 17,573	\$ 17,573	\$ -

Grace Europe, Inc.			
Schedule of Cash Receipts and Disbursements			
MOR-1			
July 1, 2010			
	Barclays Bank PLC	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	-	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION			
PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -

Gloucester New Communities Company, Inc.
Schedule of Cash Receipts and Disbursements
MOR-1
July 1, 2010

	Cash On Hand	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 500	500	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ 500	\$ 500	\$ -

Dewey & Almy, LLC			
Schedule of Cash Receipts and Disbursements			
MOR-1			
July 1, 2010			
	Miscellaneous	CURRENT MONTH	
		ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	-	\$ -
RECEIPTS			
	No Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY		-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		-	
DIP BORROWINGS		-	
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		-	
TOTAL RECEIPTS	-	-	-
DISBURSEMENTS			
PAYROLL		-	
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION			
PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES		-	
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-	-	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-
CASH - END OF MONTH	\$ -	\$ -	\$ -

July 31, 2010

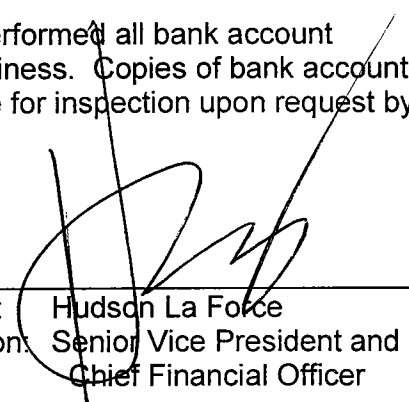
Office of the United States Trustee

Subject: Attestation Regarding Bank Account Reconciliations

The debtor, W. R. Grace & Co, et al, hereby submits this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

The debtor has, on a timely basis, performed all bank account reconciliations in the ordinary course of business. Copies of bank account statements and reconciliations are available for inspection upon request by the United States Trustee's Office.

GRACE


Name: Hudson La Force
Position: Senior Vice President and
Chief Financial Officer

Sworn to and Subscribed
before me on this 1st
day of September, 2010.

Leah Reynolds commissioned as
Leah Angle

LEAH ANGLE
NOTARY PUBLIC STATE OF MARYLAND
My Commission Expires September 13, 2011

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended July 31, 2010

	W.R. Grace & Co. - Conn.	W.R. Grace & Co.	Remedium Group, Inc.	GCHP, Inc.	CC Partners	Grace Washington, Inc.	Litigation Management, Inc.	Grace Europe, Inc.	L.B. Realty, Inc.
<i>IRIS numbers</i>	all Conn*	005	063	074	078	197	317	407/702	495
Net sales to third parties	\$ 68,960,320	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	28,120,024	-	-	-	-	-	-	-	-
Net sales to filing entities	80,083	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	8,758,564	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	436,410	5,141,631	762,559	19,173	845,233	-	2,602,915	-	-
	106,355,401	5,141,631	762,559	19,173	845,233	-	2,602,915	-	-
Cost of goods sold to third parties	42,410,169	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	18,421,850	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	(132,683)	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	(341,322)	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	21,541,928	-	(1,848)	-	-	21,000	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	2,918,884	-	-	-	-	-	-	-	-
Defined benefit pension expense	4,774,949	-	-	-	-	-	-	-	-
Depreciation and amortization	4,230,903	-	1,848	-	-	-	-	-	-
Interest expense	3,352,386	-	-	-	-	-	-	-	-
Other expense (income), net	(4,076,491)	-	(169)	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	1,814,490	-	-	-	-	-	-	-	-
	94,915,063	-	(169)	-	-	21,000	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	11,440,339	5,141,631	762,728	19,173	845,233	(21,000)	2,602,915	-	-
(Provision for) benefit from income taxes	(436,810)	(1,799,571)	(226,916)	(6,711)	(295,832)	(1,890)	(911,020)	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
Net (loss) income	\$ 11,003,529	\$ 3,342,060	\$ 535,812	\$ 12,462	\$ 549,401	\$ (22,890)	\$ 1,691,895	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended July 31, 2010

	Grace International Holdings, Inc.	Darex Puerto Rico, Inc.	Alewite Land Corporation	Alewite Boston, Ltd.	Five Alewite Boston Ltd.	GN Holdings, Inc.	MRA Holdings Corp.	MRA Intermedco, Inc.	MRA Staffing Systems, Inc.
<i>IRIS numbers</i>	543	798	069	070	71	073	075	076	077
Net sales to third parties	\$ -	\$ 183,215	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	2,477,388	-	-	-	-	-	-	-	-
	2,477,388	183,215	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	84,437	2,900	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	61,190	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	68,877	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	(120)	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
	-	214,384	2,900	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	2,477,388	(31,169)	(2,900)	-	-	-	-	-	-
(Provision for) benefit from income taxes	192,233	15,441	1,015	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
Net (loss) income	\$ 2,669,621	\$ (15,728)	\$ (1,885)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended July 31, 2010

	Kootenai Development Company	CB Biomedical, Inc.	Amicon, Inc.	Grace Environmental, Inc.	Grace Chemical Company of Ouba	Southern oil, Resin & Fiberglass, Inc.	Guarica- Caribe Land Development Corporation	Dewey & Army, LLC	A-1 Bit & Tool Co., Inc.
<i>IRIS numbers</i>	079	125	174	198	305	318	376	406/408	458
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	21,509	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	314	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
	21,823	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	(21,823)	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	7,638	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
Net (loss) income	\$ (14,185)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended July 31, 2010

	Grace Tarpon Investors, Inc.	G C Limited Partners I, Inc.	Monolith Enterprises, Incorporated	Grace Culinary Systems, Inc.	Grace Hotel Services Corporation	Monroe Street, Inc.	Grace H-G Inc.	Hanover Square Corporation	Ecarg, Inc.
<i>IRIS numbers</i>	462	465	477	479	480	481	506	516	519
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	-	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
Net (loss) income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended July 31, 2010

	W.R. Grace Land Corporation	G.C. Management Inc.	Water Street Corporation	Del Taco Restaurants, Inc.	W.R. Grace Capital Corporation	Gloucester New Communities Company, Inc.	Creative Food N' Fun Company	Grace PAR Corporation	Grace A-B Inc.
<i>IRIS numbers</i>	523	539	548	557	563	572	587	621	625
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	-	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
Net (loss) income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended July 31, 2010

	Honco International, Inc.	GPC Thomasville Corp.	Grace Ventures Corp.	Grace Energy Corporation	GEC Management Corporation	Grace Offshore Company	Coalgrace, Inc.	Grace A-B II Inc.	Grace H-G II Inc.
<i>IRS numbers</i>	631	637	664	681	689	822	824	827	828
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	-	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-	-
Net (loss) income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Statement of Operations
MOR - 2
Month Ended July 31, 2010

	Coalgrace II, Inc.	Gracoal II, Inc.	Gracoal, Inc.	Grace Drilling Company	Grace Petroleum Libya Incorporated	Axial Basin Ranch Company	Hayden-Gulch West Coal Company	H-G Coal Company
<i>IRIS numbers</i>	835	848	856	877	880	na	na	na
Net sales to third parties	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Net sales to non-filing entities	-	-	-	-	-	-	-	-
Net sales to filing entities	-	-	-	-	-	-	-	-
Interest and royalties from non-filing entities, net	-	-	-	-	-	-	-	-
Interest and royalties from filing entities, net	-	-	-	-	-	-	-	-
Cost of goods sold to third parties	-	-	-	-	-	-	-	-
Cost of goods sold to non-filing entities	-	-	-	-	-	-	-	-
Cost of goods sold to filing entities	-	-	-	-	-	-	-	-
Cost of goods sold to related parties	-	-	-	-	-	-	-	-
Selling, general and administrative expenses	-	-	-	-	-	-	-	-
Restructuring expenses	-	-	-	-	-	-	-	-
Research and development expenses	-	-	-	-	-	-	-	-
Defined benefit pension expense	-	-	-	-	-	-	-	-
Depreciation and amortization	-	-	-	-	-	-	-	-
Interest expense	-	-	-	-	-	-	-	-
Other expense (income), net	-	-	-	-	-	-	-	-
Chapter 11 reorganization expenses, net of interest income	-	-	-	-	-	-	-	-
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	-	-	-	-	-	-	-	-
(Provision for) benefit from income taxes	-	-	-	-	-	-	-	-
Noncontrolling interest in income of subsidiary	-	-	-	-	-	-	-	-
Equity in net income of non-filing entities	-	-	-	-	-	-	-	-
Net (loss) income	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W.R. Grace & Co. - Chapter 11 Filing Entities Combining Statement of Operations MOR - 2 Month Ended July 31, 2010			
	Eliminations between Filing Entities	Conversion to Equity Method	COMBINED FILING ENTITIES
IRIS numbers	LEVEL 2	BNF/L3/M	
Net sales to third parties	\$ -	\$ -	\$ 69,143,534
Net sales to non-filing entities	-	-	\$ 28,120,024
Net sales to filing entities	(80,083)	-	\$ -
Interest and royalties from non-filing entities, net	-	-	\$ 8,758,564
Interest and royalties from filing entities, net	(12,285,307)	-	\$ -
	(12,365,391)	-	\$ 106,022,123
Cost of goods sold to third parties	-	-	\$ 42,497,506
Cost of goods sold to non-filing entities	-	-	\$ 18,421,850
Cost of goods sold to filing entities	132,683	-	\$ -
Cost of goods sold to related parties	-	-	\$ (341,322)
Selling, general and administrative expenses	-	-	\$ 21,643,779
Restructuring expenses	-	-	\$ -
Research and development expenses	-	-	\$ 2,918,884
Defined benefit pension expense	-	-	\$ 4,774,949
Depreciation and amortization	-	-	\$ 4,301,942
Interest expense	-	-	\$ 3,352,386
Other expense (income), net	-	-	\$ (4,076,781)
Chapter 11 reorganization expenses, net of interest income	-	-	\$ 1,814,490
	132,683	-	\$ 95,307,683
(Loss) income before income taxes, noncontrolling interest and equity in net income of non-filing entities	(12,498,074)	-	\$ 10,714,440
(Provision for) benefit from income taxes	-	-	\$ (3,462,423)
Noncontrolling interest in income of subsidiary	-	-	\$ -
Equity in net income of non-filing entities	-	8,345,677	\$ 8,345,678
Net (loss) income	\$(12,498,074)	\$ 8,345,677	\$ 15,597,694

Note #2

Certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W. R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

MOR - 3

July 31, 2010

	W. R. Grace & Co. Conn	W. R. Grace & Co.	Remedium Group, Inc.	CCHP, Inc.	CC Partners
ASSETS					
Current Assets					
Cash and cash equivalents	\$ 614,245,664	\$ -	\$ (85,366)	\$ -	\$ -
Restricted cash and cash equivalents as collateral for letter of credit facility	76,050,000	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-
Accounts and other receivables, net	111,722,448	-	-	-	-
Accounts receivable - related party	3,341,017	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	305,156,960	(317,941,640)	(26,558,044)	12,872,292	(69,845,902)
Inventories	105,066,072	-	-	-	-
Deferred income taxes	28,202,485	-	(1,690,166)	-	-
Other current assets	20,060,176	-	-	-	-
Total Current Assets	1,263,844,821	(317,941,640)	(28,333,576)	12,872,292	(69,845,902)
Properties and equipment, net	386,631,763	-	298,857	-	-
Goodwill	24,063,463	-	-	-	-
Deferred income taxes	995,978,471	-	23,348,418	-	-
Asbestos-related insurance receivable	500,000,000	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	(1,895,808,364)	1,205,503,007	119,507,472	6,336,156	275,136,745
Investment in filing and non-filing entities	1,143,995,771	241,512,111	-	-	-
Overfunded defined benefit pension plans	210,848	-	-	-	-
Investment of unconsolidated affiliates	58,282,475	-	-	-	-
Other assets	59,078,265	-	-	-	-
Total Assets	\$ 2,536,277,513	\$ 1,129,073,478	\$ 114,821,170	\$ 19,208,448	\$ 205,290,843
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)					
Liabilities Not Subject to Compromise					
Current Liabilities					
Debt payable within one year	\$ 204,678	-	\$ -	\$ -	\$ -
Debt payable - related party	1,783,564	-	-	-	-
Accounts payable	83,084,056	-	268,358	-	-
Accounts payable - related party	-	-	-	-	-
Income taxes payable	1,645,326	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-
Other current liabilities	96,082,300	-	(40,284)	-	-
Total Current Liabilities	182,799,925	-	228,074	-	-
Debt payable after one year	147,774	-	-	-	-
Debt payable - related party	12,011,910	-	-	-	-
Underfunded defined benefit pension plans	418,251,891	-	-	-	-
Other liabilities	30,299,966	-	-	-	-
Total Liabilities Not Subject to Compromise	833,482,469	-	228,074	-	-
Liabilities Subject to Compromise					
Debt, pre-petition plus accrued interest	866,658,132	-	-	-	-
Drawn letters of credit plus accrued interest	32,170,312	-	-	-	-
Income tax contingences	(179,344,433)	141,029,850	(10,351,401)	597,580	26,913,194
Asbestos-related contingences	1,700,000,000	-	-	-	-
Environmental contingences	83,156,750	-	61,880,721	-	-
Postretirement benefits	176,708,685	-	-	-	-
Other liabilities and accrued interest	143,491,445	-	656,146	-	-
Total Liabilities Subject to Compromise	2,822,840,892	141,029,850	52,185,466	597,580	26,913,194
Total Liabilities	3,656,323,361	141,029,850	52,413,540	597,580	26,913,194
Equity (Deficit)					
Preferred stock	-	-	-	-	-
Common stock	83,968,960	841,617	12,223	1,000	-
Paid in capital	144,899,878	445,761,080	9,724,449	34,052,467	56,011,577
(Accumulated deficit)/Retained earnings	(784,915,595)	591,406,130	52,670,958	(15,442,599)	122,366,072
Treasury stock, at cost	-	(49,965,298)	-	-	-
Accumulated other comprehensive (loss) income	(564,129,091)	100	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(1,120,175,848)	988,043,628	62,407,630	18,610,868	178,377,649
Noncontrolling interest	130,000	-	-	-	-
Total Equity (Deficit)	(1,120,045,848)	988,043,628	62,407,630	18,610,868	178,377,649
Total Liabilities and Equity (Deficit)	\$ 2,536,277,513	\$ 1,129,073,478	\$ 114,821,170	\$ 19,208,448	\$ 205,290,843

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

MOR - 3

July 31, 2010

	Grace Washington, Inc.	Litigation Management, Inc.	Grace Europe, Inc.	L B Realty, Inc.	Grace International Holdings, Inc.	Darex Puerto Rico, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,004,808
Restricted cash and cash equivalents as collateral for letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	-	-	79,091	-	-	1,102,379
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(12,996,475)	(386,938,610)	5,677,585	140,524,854	(93,406,106)	2,542,234
Inventories	-	-	-	-	-	146,666
Deferred income taxes	-	-	0	-	-	38,784
Other current assets	-	-	-	-	-	0
Total Current Assets	(12,996,475)	(386,938,610)	5,756,676	140,524,854	(93,406,106)	4,834,871
Properties and equipment, net	-	-	-	-	-	388,981
Goodwill	-	-	-	-	-	1,256,948
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	671,968,762	(3,268,883)	-	24,721,732	-
Investment in filing and non-filing entities	-	-	-	-	58,669,464	-
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	-	-	54,000	-	-	4,506,886
Total Assets	\$ (12,996,475)	\$ 285,030,152	\$ 2,541,793	\$ 140,524,854	\$ (10,014,910)	\$ 10,987,686
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	-	-	21,262	-	-	611,419
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	(1,645,058)
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	1,935	-	358,131	-	-	342,121
Total Current Liabilities	1,935	-	379,393	-	-	(691,518)
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	1,935	-	379,393	-	(169,509)	(663,659)
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	(163,876)	82,902,326	(1,064,645)	(150)	(11,017,977)	559,622
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	(5,322)	-	-	133,907
Total Liabilities Subject to Compromise	(163,876)	82,902,326	(1,069,967)	(150)	(11,017,977)	693,529
Total Liabilities	(161,941)	82,902,326	(690,574)	(150)	(11,187,486)	29,870
Equity (Deficit)						
Preferred stock	-	112	-	-	-	-
Common stock	1,000	1,000	1,000	-	1,000	1,000
Paid in capital	-	(29,267,410)	-	25,358,993	61,845,489	13,074,177
(Accumulated deficit)/Retained earnings	(12,835,534)	231,394,124	(345,474)	115,166,011	(104,906,697)	(2,117,361)
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	3,576,841	-	44,232,784	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(12,834,534)	202,127,826	3,232,367	140,525,004	1,172,576	10,957,816
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	(12,834,534)	202,127,826	3,232,367	140,525,004	1,172,576	10,957,816
Total Liabilities and Equity (Deficit)	\$ (12,996,475)	\$ 285,030,152	\$ 2,541,793	\$ 140,524,854	\$ (10,014,910)	\$ 10,987,686

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
July 31, 2010

	Alewif Land Corporation	Alewif Boston Ltd.	Five Alewife Boston Ltd.	GN Holdings, Inc.	MRA Holdings Corp.	MRA Intermedco, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents as collateral for letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(5,225,287)	(2,143,580)	-	(57,817,172)	(110)	(330)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Other current assets	0	-	-	-	-	-
Total Current Assets	(5,225,287)	(2,143,580)	-	(57,817,172)	(110)	(330)
Properties and equipment, net	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	34,053,467	54,500,000	54,500,000
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ (5,225,287)	\$ (2,143,580)	\$ -	\$ (23,763,706)	\$ 54,499,890	\$ 54,499,670
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	2,900	-	-	-	-	-
Total Current Liabilities	2,900	-	-	-	-	-
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	2,900	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	(423,589)	(210)	-	-	(110)	(330)
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(423,589)	(210)	-	-	(110)	(330)
Total Liabilities	(420,689)	(210)	-	-	(110)	(330)
Equity (Deficit)						
Preferred stock	-	-	-	-	-	-
Common stock	200	-	-	931,540	1	130
Paid in capital	274,606	-	-	9,408,460	54,499,999	54,499,870
(Accumulated deficit)/Retained earnings	(5,079,403)	(2,143,370)	-	(34,103,706)	-	-
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(4,804,598)	(2,143,370)	-	(23,763,706)	54,500,000	54,500,000
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	(4,804,598)	(2,143,370)	-	(23,763,706)	54,500,000	54,500,000
Total Liabilities and Equity (Deficit)	\$ (5,225,287)	\$ (2,143,580)	\$ -	\$ (23,763,706)	\$ 54,499,890	\$ 54,499,670

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

MOR - 3

July 31, 2010

	MRA Staffing Systems, Inc.	Kootenai Development Company	CB Biomedical, Inc.	Amicon, Inc.	Grace Environmental, Inc.	Grace Chemical Company of Cuba
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ 17,573	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents as collateral for letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(27,731)	(250,483)	(26,614,022)	57,347,191	(7,283,826)	-
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Other current assets	-	7,731	-	-	-	-
Total Current Assets	(27,731)	(225,180)	(26,614,022)	57,347,191	(7,283,826)	-
Properties and equipment, net	-	9,106	-	-	-	-
Goodwill	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	56,011,577	-	-	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ 55,983,846	\$ (216,073)	\$ (26,614,022)	\$ 57,347,191	\$ (7,283,826)	\$ -
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	(7,489)	(531,942)	(195)	10,346,794	(230)	-
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(7,489)	(531,942)	(195)	10,346,794	(230)	-
Total Liabilities	(7,489)	(531,942)	(195)	10,346,794	(230)	-
Equity (Deficit)						
Preferred stock	-	-	-	-	-	-
Common stock	130	-	-	-	5,150	-
Paid in capital	54,499,870	1,303,954	864,233	3,671,658	5,144,850	-
(Accumulated deficit)/Retained earnings	1,491,335	(988,086)	(27,478,060)	43,427,950	(12,433,596)	-
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	(99,212)	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	55,991,335	315,869	(26,613,827)	47,000,396	(7,283,596)	-
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	55,991,335	315,869	(26,613,827)	47,000,396	(7,283,596)	-
Total Liabilities and Equity (Deficit)	\$ 55,983,846	\$ (216,073)	\$ (26,614,022)	\$ 57,347,191	\$ (7,283,826)	\$ -

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
July 31, 2010

	Southern Oil, Resin & Fiberglass, Inc.	Guanica-Caribe Land Development Corporation	Dewey & Almy, LLC	A-1 Bit & Tool Co., Inc.	Grace Tarpon Investors, Inc.	G C Limited Partners I, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents as collateral for letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	-	5,824,284	(102,989)	(1,119,103)	10,284,124	330
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	-	5,824,284	(102,989)	(1,119,103)	10,284,124	330
Properties and equipment, net	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	94,022	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ -	\$ 5,824,284	\$ (8,966)	\$ (1,119,103)	\$ 10,284,124	\$ 330
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	3	-
Total Current Liabilities	-	-	-	-	3	-
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	3	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	-	(110)	-	(110)	(560)	(560)
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-	-
Total Liabilities Subject to Compromise	-	(110)	-	(110)	(560)	(560)
Total Liabilities	-	(110)	-	(110)	(557)	(560)
Equity (Deficit)						
Preferred stock	-	-	-	-	-	-
Common stock	-	1,000	2,000	29,000	1,000	1,000
Paid in capital	-	5,823,446	-	-	3,136,087	-
(Accumulated deficit)/Retained earnings	-	(52)	(10,966)	(1,147,993)	7,147,595	(110)
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	-	5,824,394	(8,966)	(1,118,993)	10,284,682	890
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	-	5,824,394	(8,966)	(1,118,993)	10,284,682	890
Total Liabilities and Equity (Deficit)	\$ -	\$ 5,824,284	\$ (8,966)	\$ (1,119,103)	\$ 10,284,124	\$ 330

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

MOR - 3

July 31, 2010

	Monolith Enterprises, Incorporated	Grace Culinary Systems, Inc.	Grace Hotel Services Corporation	Monroe Street, Inc.	Grace H-G Inc.	Hanover Square Corporation
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents as collateral for letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(2,417,714)	(26,312,455)	(5,132,933)	(3,350,634)	(2,509,849)	840
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(2,417,714)	(26,312,455)	(5,132,933)	(3,350,634)	(2,509,849)	840
Properties and equipment, net	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ (2,417,714)	\$ (26,312,455)	\$ (5,132,933)	\$ (3,350,634)	\$ (2,509,849)	\$ 840
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	(450)	-	(818)	(110)	(210)	(110)
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(450)	-	(818)	(110)	(210)	(110)
Total Liabilities	(450)	-	(818)	(110)	(210)	(110)
Equity (Deficit)						
Preferred stock	-	-	-	-	-	-
Common stock	26,000	-	-	1,000	1,000	1,000
Paid in capital	9,988,414	-	-	-	-	-
(Accumulated deficit)/Retained earnings	(12,431,678)	(26,312,455)	(5,132,115)	(3,351,524)	(2,510,639)	(50)
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(2,417,264)	(26,312,455)	(5,132,115)	(3,350,524)	(2,509,639)	950
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	(2,417,264)	(26,312,455)	(5,132,115)	(3,350,524)	(2,509,639)	950
Total Liabilities and Equity (Deficit)	\$ (2,417,714)	\$ (26,312,455)	\$ (5,132,933)	\$ (3,350,634)	\$ (2,509,849)	\$ 840

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

MOR - 3

July 31, 2010

	Ecarg, Inc.	W. R. Grace Land Corporation	G C Management, Inc.	Water Street Corporation	Del Taco Restaurants, Inc.	W. R. Grace Capital Corporation
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents as collateral for letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(1,230,613)	36,708,315	-	(73,061)	(12,559,518)	(264,688)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(1,230,613)	36,708,315	-	(73,061)	(12,559,518)	(264,688)
Properties and equipment, net	-	-	-	-	-	438,445
Goodwill	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	6,284,806	-	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ (1,230,613)	\$ 42,993,121	\$ -	\$ (73,061)	\$ (12,559,518)	\$ 173,757
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	199
Total Current Liabilities	-	-	-	-	-	199
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	199
Total Liabilities Not Subject to Compromise	-	-	-	-	-	199
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	(30)	(821)	-	(110)	(265)	(759)
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(30)	(821)	-	(110)	(265)	(759)
Total Liabilities	(30)	(821)	-	(110)	(265)	(560)
Equity (Deficit)						
Preferred stock	-	-	-	-	-	-
Common stock	50	5,000	-	1,000	85,539	1,000
Paid in capital	50	19,577,160	-	-	6,541,055	4,000
(Accumulated deficit)/Retained earnings	(1,230,683)	23,411,782	-	(73,951)	(19,185,847)	169,317
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(1,230,583)	42,993,942	-	(72,951)	(12,559,253)	174,317
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	(1,230,583)	42,993,942	-	(72,951)	(12,559,253)	174,317
Total Liabilities and Equity (Deficit)	\$ (1,230,613)	\$ 42,993,121	\$ -	\$ (73,061)	\$ (12,559,518)	\$ 173,757

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities

Combining Balance Sheet

MOR - 3

July 31, 2010

	Gloucester New Communities Company, Inc.	Creative Food N' Fun Company	Grace PAR Corporation	Grace A-B Inc.	Homco International, Inc.	GPC Thomasville Corp.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ 500	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents as collateral for letter of credit facility	-	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-	-
Accounts and other receivables, net	91,572	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(19,555,815)	23,478,717	6,345,361	810,265	(48,413,250)	(185)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(19,463,742)	23,478,717	6,345,361	810,265	(48,413,250)	(185)
Properties and equipment, net	-	-	-	-	-	-
Goodwill	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-	-
Other assets	4,066	-	-	-	-	-
Total Assets	\$ (19,459,676)	\$ 23,478,717	\$ 6,345,361	\$ 810,265	\$ (48,413,250)	\$ (185)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-	-
Accounts payable	4,066	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	4,066	-	-	-	-	-
Debt payable after one year	-	-	-	-	-	-
Debt payable - related party	-	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	4,066	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-	-
Income tax contingences	-	(1,432)	(300)	(335)	(405)	(185)
Asbestos-related contingences	-	-	-	-	-	-
Environmental contingences	-	-	-	-	-	-
Postretirement benefits	-	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-	-
Total Liabilities Subject to Compromise	-	(1,432)	(300)	(335)	(405)	(185)
Total Liabilities	4,066	(1,432)	(300)	(335)	(405)	(185)
Equity (Deficit)						
Preferred stock	-	-	-	-	-	-
Common stock	5,000	1,090,000	1,000	1,000	303,000	-
Paid in capital	6,000,000	33,631,999	18,090,032	-	37,765,000	-
(Accumulated deficit)/Retained earnings	(25,468,742)	(11,241,851)	(11,745,371)	809,600	(86,480,845)	-
Treasury stock, at cost	-	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(19,463,742)	23,480,148	6,345,661	810,600	(48,412,845)	-
Noncontrolling interest	-	-	-	-	-	-
Total Equity (Deficit)	(19,463,742)	23,480,148	6,345,661	810,600	(48,412,845)	-
Total Liabilities and Equity (Deficit)	\$ (19,459,676)	\$ 23,478,717	\$ 6,345,361	\$ 810,265	\$ (48,413,250)	\$ (185)

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
July 31, 2010

	Grace Ventures Corp.	Grace Energy Corporation	GEC Management Corporation	Grace Offshore Company	Coalgrace, Inc.
ASSETS					
Current Assets					
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents as collateral for letter of credit facility	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(86,721)	352,712,699	4,389,612	(15,750,664)	5,296,839
Inventories	-	-	-	-	-
Deferred income taxes	-	-	-	-	-
Other current assets	-	-	-	-	-
Total Current Assets	(86,721)	352,712,699	4,389,612	(15,750,664)	5,296,839
Properties and equipment, net	-	-	-	-	-
Goodwill	-	-	-	-	-
Deferred income taxes	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	(35,903,123)	(14,135,725)	-	-
Investment in filing and non-filing entities	-	187,272,210	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-
Other assets	-	-	-	-	-
Total Assets	\$ (86,721)	\$ 504,081,786	\$ (9,746,113)	\$ (15,750,664)	\$ 5,296,839
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)					
Liabilities Not Subject to Compromise					
Current Liabilities					
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-
Accounts payable	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-
Income taxes payable	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-
Other current liabilities	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-
Debt payable after one year	-	-	-	-	-
Debt payable - related party	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-
Other liabilities	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-
Liabilities Subject to Compromise					
Debt, pre-petition plus accrued interest	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-
Income tax contingences	(110)	(119)	(110)	-	(360)
Asbestos-related contingences	-	-	-	-	-
Environmental contingences	-	-	-	-	-
Postretirement benefits	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-
Total Liabilities Subject to Compromise	(110)	(119)	(110)	-	(360)
Total Liabilities	(110)	(119)	(110)	-	(360)
Equity (Deficit)					
Preferred stock	-	-	-	-	-
Common stock	-	1,000	1,000	(114,960)	100
Paid in capital	1,900,000	451,425,156	(2,089,027)	34,215,000	-
(Accumulated deficit)/Retained earnings	(1,986,611)	52,655,749	(7,657,976)	(49,850,704)	5,297,099
Treasury stock, at cost	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(86,611)	504,081,905	(9,746,003)	(15,750,664)	5,297,199
Noncontrolling interest	-	-	-	-	-
Total Equity (Deficit)	(86,611)	504,081,905	(9,746,003)	(15,750,664)	5,297,199
Total Liabilities and Equity (Deficit)	\$ (86,721)	\$ 504,081,786	\$ (9,746,113)	\$ (15,750,664)	\$ 5,296,839

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
July 31, 2010

	Grace A-B II Inc.	Grace H-G II Inc.	Coalgrace II, Inc.	Gracoal II, Inc.	Gracoal, Inc.
ASSETS					
Current Assets					
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents as collateral for letter of credit facility	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	875,359	(5,314)	108,080	130,215,533	145,239,206
Inventories	-	-	-	-	-
Deferred income taxes	-	-	-	-	-
Other current assets	-	-	-	-	-
Total Current Assets	875,359	(5,314)	108,080	130,215,533	145,239,206
Properties and equipment, net	-	-	-	-	-
Goodwill	-	-	-	-	-
Deferred income taxes	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-
Other assets	-	-	-	-	-
Total Assets	\$ 875,359	\$ (5,314)	\$ 108,080	\$ 130,215,533	\$ 145,239,206
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)					
Liabilities Not Subject to Compromise					
Current Liabilities					
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-
Accounts payable	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-
Income taxes payable	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-
Other current liabilities	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-
Debt payable after one year	-	-	-	-	-
Debt payable - related party	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-
Other liabilities	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-
Liabilities Subject to Compromise					
Debt, pre-petition plus accrued interest	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-
Income tax contingences	(310)	(260)	(360)	21,450,461	21,450,636
Asbestos-related contingences	-	-	-	-	-
Environmental contingences	-	-	-	-	-
Postretirement benefits	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-
Total Liabilities Subject to Compromise	(310)	(260)	(360)	21,450,461	21,450,636
Total Liabilities	(310)	(260)	(360)	21,450,461	21,450,636
Equity (Deficit)					
Preferred stock	-	-	-	-	-
Common stock	1,000	1,000	1,000	1,000	100
Paid in capital	-	-	-	30,293,750	13,880,108
(Accumulated deficit)/Retained earnings	874,669	(6,054)	107,440	78,470,322	109,908,362
Treasury stock, at cost	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	875,669	(5,054)	108,440	108,765,072	123,788,570
Noncontrolling interest	-	-	-	-	-
Total Equity (Deficit)	875,669	(5,054)	108,440	108,765,072	123,788,570
Total Liabilities and Equity (Deficit)	\$ 875,359	\$ (5,314)	\$ 108,080	\$ 130,215,533	\$ 145,239,206

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
July 31, 2010

	Grace Drilling Company	Grace Petroleum Libya Incorporated	Axial Basin Ranch Company	Hayden-Gulch West Coal Company	H-G Coal Company
ASSETS					
Current Assets					
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -
Restricted cash and cash equivalents as collateral for letter of credit facility	-	-	-	-	-
Cash value of life insurance policies, net of policy loans	-	-	-	-	-
Accounts and other receivables, net	-	-	-	-	-
Accounts receivable - related party	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(81,115,113)	47,407,796	-	-	-
Inventories	-	-	-	-	-
Deferred income taxes	-	-	-	-	-
Other current assets	-	-	-	-	-
Total Current Assets	(81,115,113)	47,407,796	-	-	-
Properties and equipment, net	-	-	-	-	-
Goodwill	-	-	-	-	-
Deferred income taxes	-	-	-	-	-
Asbestos-related insurance receivable	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-
Overfunded defined benefit pension plans	-	-	-	-	-
Investment of unconsolidated affiliates	-	-	-	-	-
Other assets	-	-	-	-	-
Total Assets	\$ (81,115,113)	\$ 47,407,796	\$ -	\$ -	\$ -
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)					
Liabilities Not Subject to Compromise					
Current Liabilities					
Debt payable within one year	\$ -	\$ -	\$ -	\$ -	\$ -
Debt payable - related party	-	-	-	-	-
Accounts payable	-	-	-	-	-
Accounts payable - related party	-	-	-	-	-
Income taxes payable	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-
Other current liabilities	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-
Debt payable after one year	-	-	-	-	-
Debt payable - related party	-	-	-	-	-
Underfunded defined benefit pension plans	-	-	-	-	-
Other liabilities	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-
Liabilities Subject to Compromise					
Debt, pre-petition plus accrued interest	-	-	-	-	-
Drawn letters of credit plus accrued interest	-	-	-	-	-
Income tax contingences	(480)	(110)	-	-	-
Asbestos-related contingences	-	-	-	-	-
Environmental contingences	-	-	-	-	-
Postretirement benefits	-	-	-	-	-
Other liabilities and accrued interest	-	-	-	-	-
Total Liabilities Subject to Compromise	(480)	(110)	-	-	-
Total Liabilities	(480)	(110)	-	-	-
Equity (Deficit)					
Preferred stock	-	-	-	-	-
Common stock	124,473	1,000	-	-	-
Paid in capital	51,173,713	7,308,934	-	-	-
(Accumulated deficit)/Retained earnings	(132,412,819)	40,097,972	-	-	-
Treasury stock, at cost	-	-	-	-	-
Accumulated other comprehensive (loss) income	-	-	-	-	-
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(81,114,633)	47,407,906	-	-	-
Noncontrolling interest	-	-	-	-	-
Total Equity (Deficit)	(81,114,633)	47,407,906	-	-	-
Total Liabilities and Equity (Deficit)	\$ (81,115,113)	\$ 47,407,796	\$ -	\$ -	\$ -

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W. R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
July 31, 2010

	Eliminations between Filing Entities	Conversion to Equity Method	Reporting Reclasses	COMBINED FILING ENTITIES
ASSETS				
Current Assets				
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ 615,183,178
Restricted cash and cash equivalents as collateral for letter of credit facility	-	-	-	\$ 76,050,000
Cash value of life insurance policies, net of policy loans	-	-	-	\$ -
Accounts and other receivables, net	-	-	-	\$ 112,995,490
Accounts receivable - related party	-	-	-	\$ 3,341,017
Receivables from/(payables to) filing and non-filing entities, net	600,000	-	200,000	\$ 67,568,541
Inventories	-	-	-	\$ 105,212,738
Deferred income taxes	-	-	96,238	\$ 26,647,341
Other current assets	-	-	-	\$ 20,067,906
Total Current Assets	600,000	-	296,238	\$ 1,027,066,211
Properties and equipment, net	-	-	-	\$ 387,767,152
Goodwill	-	-	-	\$ 25,320,411
Deferred income taxes	-	-	(189,829,353)	\$ 829,497,536
Asbestos-related insurance receivable	-	-	-	\$ 500,000,000
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	\$ 354,057,778
Investment in filing and non-filing entities	(1,323,702,717)	(175,774,369)	1,800,000	\$ 339,216,341
Overfunded defined benefit pension plans	-	-	-	\$ 210,848
Investment of unconsolidated affiliates	-	-	-	\$ 58,282,475
Other assets	(1,101,282)	-	-	\$ 62,541,935
Total Assets	\$ (1,324,203,999)	\$ (175,774,369)	\$ (187,733,115)	\$ 3,583,960,687
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)				
Liabilities Not Subject to Compromise				
Current Liabilities				
Debt payable within one year	\$ -	\$ -	\$ -	\$ 204,678
Debt payable - related party	-	-	-	\$ 1,783,564
Accounts payable	-	-	-	\$ 83,989,161
Accounts payable - related party	-	-	-	\$ -
Income taxes payable	-	-	-	\$ 268
Asbestos-related liability expected to be disbursed within one year	-	-	-	\$ -
Other current liabilities	-	-	4,700,169	\$ 101,447,472
Total Current Liabilities	-	-	4,700,169	\$ 187,425,143
Debt payable after one year	-	-	-	\$ 147,774
Debt payable - related party	-	-	-	\$ 12,011,910
Underfunded defined benefit pension plans	-	-	-	\$ 418,251,891
Other liabilities	-	-	-	\$ 30,299,966
Total Liabilities Not Subject to Compromise	-	-	(185,129,184)	\$ 648,136,684
Liabilities Subject to Compromise				
Debt, pre-petition plus accrued interest	-	-	-	\$ 866,658,132
Drawn letters of credit plus accrued interest	-	-	-	\$ 32,170,312
Income tax contingences	-	-	-	\$ 102,333,988
Asbestos-related contingences	-	-	-	\$ 1,700,000,000
Environmental contingences	-	-	-	\$ 145,037,471
Postretirement benefits	-	-	-	\$ 176,708,685
Other liabilities and accrued interest	-	-	(10,403,931)	\$ 133,872,246
Total Liabilities Subject to Compromise	-	-	(10,403,931)	\$ 3,156,780,834
Total Liabilities	-	-	(195,533,115)	\$ 3,804,917,518
Equity (Deficit)				
Preferred stock	-	-	-	\$ 112
Common stock	(86,493,960)	-	-	\$ 844,293
Paid in capital	(1,222,770,000)	-	-	\$ 451,523,074
(Accumulated deficit)/Retained earnings	1,759,961	(132,281,829)	2,000,000	\$ (52,677,895)
Treasury stock, at cost	-	-	-	\$ (49,965,298)
Accumulated other comprehensive (loss) income	(16,700,000)	(43,492,540)	5,800,000	\$ (570,811,117)
Total W.R. Grace & Co. - Chapter 11 Filing Entities Equity (Deficit)	(1,324,203,999)	(175,774,369)	7,800,000	\$ (221,086,831)
Noncontrolling interest	-	-	-	\$ 130,000
Total Equity (Deficit)	(1,324,203,999)	(175,774,369)	7,800,000	\$ (220,956,831)
Total Liabilities and Equity (Deficit)	\$ (1,324,203,999)	\$ (175,774,369)	\$ (187,733,115)	\$ 3,583,960,687

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

Chart 5

W. R. Grace & Co. - Conn Status of Postpetition Taxes MOR-4 July 31, 2010				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
	A	B	= C-A-B	C
Federal				
Withholding	\$ 133,502	\$ 1,953,748	\$ (1,953,748)	\$ 133,502
FICA - Employee	9,221	1,063,811	(1,063,804)	9,228
FICA and payroll- Employer	1,252,834	1,063,812	(893,319)	1,423,327
Unemployment	-	1,591	(1,591)	-
Other	-	11,209	(11,209)	-
Total Federal Taxes	\$ 1,395,557	\$ 4,094,171	\$ (3,923,671)	\$ 1,566,057
State and Local				
Withholding	\$ 79,645	\$ 699,296	(699,296)	\$ 79,645
Sales & Use	532,059	382,658	(410,815)	503,902
Property Taxes	2,735,196	321,919	-	3,057,115
Other	-	-	-	-
Total State and Local	\$ 3,346,900	\$ 1,403,873	\$ (1,110,111)	\$ 3,640,662
Total Taxes	\$ 4,742,457	\$ 5,498,044	\$ (5,033,782)	\$ 5,206,719

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

Remedium Group, Inc. Status of Postpetition Taxes MOR-4 July 31, 2010				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
	A	B	= C-A-B	C
Federal				
Withholding	\$ -	\$ 4,875	\$ (4,875)	\$ -
FICA - Employee	-	1,954	(1,954)	-
FICA and payroll- Employer	-	1,954	(1,954)	-
Unemployment	-	-	-	-
Other	-	-	-	-
Total Federal Taxes	\$ -	\$ 8,783	\$ (8,783)	\$ -
State and Local				
Withholding	\$ -	\$ 371	\$ (371)	\$ -
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other	-	-	-	-
Total State and Local	\$ -	\$ 371	\$ (371)	\$ -
Total Taxes	\$ -	\$ 9,154	\$ (9,154)	\$ -

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

Grace Washington, Inc. Status of Postpetition Taxes MOR-4 July 31, 2010				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
	A	B	= C-A-B	C
Federal				
Withholding	\$ -	\$ 4,344	\$ (4,344)	\$ -
FICA - Employee	-	272	(272)	-
FICA and payroll- Employer	-	272	(272)	-
Unemployment	-	-	-	-
Other	-	-	-	-
Total Federal Taxes	\$ -	\$ 4,888	\$ (4,888)	\$ -
State and Local				
Withholding	\$ -	\$ 933	\$ (933)	\$ -
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other	-	-	-	-
Total State and Local	\$ -	\$ 933	\$ (933)	\$ -
Total Taxes	\$ -	\$ 5,821	\$ (5,821)	\$ -

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

L B Realty, Inc. Status of Postpetition Taxes MOR-4 July 31, 2010				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
	A	B	= C-A-B	C
Federal				
Withholding	\$ -	\$ -	\$ -	\$ -
FICA - Employee	-	-	-	-
FICA and payroll- Employer	-	-	-	-
Unemployment	-	-	-	-
Other	-	-	-	-
Total Federal Taxes	\$ -	\$ -	\$ -	\$ -
State and Local				
Withholding	\$ -	\$ -	\$ -	\$ -
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other	-	-	-	-
Total State and Local	\$ -	\$ -	\$ -	\$ -
Total Taxes	\$ -	\$ -	\$ -	\$ -

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

Darex Puerto Rico, Inc. Status of Postpetition Taxes MOR-4 July 31, 2010				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
	A	B	= C-A-B	C
Federal				
Withholding	\$ -	\$ -	\$ -	\$ -
FICA - Employee	-	622	(622)	-
FICA and payroll- Employer	-	622	(622)	-
Unemployment	-	-	-	-
Other	-	-	-	-
Total Federal Taxes	\$ -	\$ 1,244	\$ (1,244)	\$ -
State and Local				
Withholding	\$ -	\$ 831	\$ (831)	\$ -
Sales & Use	693	361	-	1,054
Property Taxes	201,581	18,749	1	220,331
Other	-	-	-	-
Total State and Local	\$ 202,274	\$ 19,941	\$ (830)	\$ 221,385
Total Taxes	\$ 202,274	\$ 21,185	\$ (2,074)	\$ 221,385

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 6

W. R. Grace & Co. - Conn Accounts Receivable Reconciliation and Aging MOR-5 July 2010	
Trade Accounts Receivable Reconciliation	
Trade accounts receivable, beginning of month, gross	\$ 99,690,434
Amounts billed during the period	\$ 68,960,320
Amounts collected during the period	\$ (72,526,510)
Other	\$ 1,899,002
Trade accounts receivable at the end of month, gross	\$ 98,023,246
Trade Accounts Receivable Aging	
Current	\$ 95,010,698
1-30 days past due	\$ 9,817,652
31-60 days past due	\$ 2,920,449
+61 days past due	\$ (9,725,553)
Trade accounts receivable, gross	\$ 98,023,246
Allowance for doubtful accounts	\$ (1,661,956)
Trade accounts receivable, net	\$ 96,361,290

Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ 96,361,290
Customer notes and drafts receivable	\$ 734,175
Pending customer credit notes	\$ 13,905
Advances and deposits	\$ 3,228,805
Nontrade receivables, net	\$ 11,384,273
Total notes and accounts receivable, net	\$ 111,722,448

Chart 6

Grace Washington, Inc. Accounts Receivable Reconciliation and Aging MOR-5 July 2010	
Trade Accounts Receivable Reconciliation	
Trade accounts receivable, beginning of month, gross	\$ -
Amounts billed during the period	-
Amounts collected during the period	-
Other	-
Trade accounts receivable at the end of month, gross	\$ -
Trade Accounts Receivable Aging	
Current	\$ -
1-30 days past due	-
31-60 days past due	-
+61 days past due	-
Trade accounts receivable, gross	-
Allowance for doubtful accounts	-
Trade accounts receivable, net	\$ -
Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ -
Customer notes and drafts receivable	-
Pending customer credit notes	-
Advances and deposits	-
Nontrade receivables, net	-
Total notes and accounts receivable, net	\$ -

Chart 6

Darex Puerto Rico, Inc. Accounts Receivable Reconciliation and Aging MOR-5 July 2010	
Trade Accounts Receivable Reconciliation	
Trade accounts receivable, beginning of month, gross	\$ 1,191,835
Amounts billed during the period	183,215
Amounts collected during the period	(200,355)
Other	587
Trade accounts receivable at the end of month, gross	\$ 1,175,282
Trade Accounts Receivable Aging	
Current	\$ 634,273
1-30 days past due	118,905
31-60 days past due	40,934
+61 days past due	381,170
Trade accounts receivable, gross	1,175,282
Allowance for doubtful accounts	(105,224)
Trade accounts receivable, net	\$ 1,070,058
Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ 1,070,058
Customer notes and drafts receivable	-
Pending customer credit notes	216
Advances and deposits	32,105
Nontrade receivables, net	-
Total notes and accounts receivable, net	\$ 1,102,379

Chart 6

Remedium Group, Inc. Accounts Receivable Reconciliation and Aging MOR-5 July 2010	
Trade Accounts Receivable Reconciliation	
Trade accounts receivable, beginning of month, gross	\$ -
Amounts billed during the period	-
Amounts collected during the period	-
Other	-
Trade accounts receivable at the end of month, gross	\$ -
Trade Accounts Receivable Aging	
Current	\$ -
1-30 days past due	-
31-60 days past due	-
+61 days past due	-
Trade accounts receivable, gross	-
Allowance for doubtful accounts	-
Trade accounts receivable, net	\$ -
Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ -
Customer notes and drafts receivable	-
Pending customer credit notes	-
Advances and deposits	-
Nontrade receivables, net	-
Total notes and accounts receivable, net	\$ -

Chart 6

Gloucester New Communities Company, Inc.
Accounts Receivable Reconciliation and Aging
MOR-5
July 2010

Trade Accounts Receivable Reconciliation

Trade accounts receivable, beginning of month, gross	\$ -
Amounts billed during the period	-
Amounts collected during the period	-
Other	-
Trade accounts receivable at the end of month, gross	\$ -

Trade Accounts Receivable Aging

Current	\$ -
1-30 days past due	-
31-60 days past due	-
+61 days past due	-
Trade accounts receivable, gross	-
Allowance for doubtful accounts	-
Trade accounts receivable, net	\$ -

Notes and Accounts Receivable Reconciliation

Trade accounts receivable, net	\$ -
Customer notes and drafts receivable	-
Pending customer credit notes	-
Advances and deposits	-
Nontrade receivables, net	91,572
Total notes and accounts receivable, net	\$ 91,572

Chart 6

Grace Europe, Inc. Accounts Receivable Reconciliation and Aging MOR-5 July 2010	
Trade Accounts Receivable Reconciliation	
Trade accounts receivable, beginning of month, gross	\$ -
Amounts billed during the period	-
Amounts collected during the period	-
Other	-
Trade accounts receivable at the end of month, gross	\$ -
Trade Accounts Receivable Aging	
Current	\$ -
1-30 days past due	-
31-60 days past due	-
+61 days past due	-
Trade accounts receivable, gross	-
Allowance for doubtful accounts	-
Trade accounts receivable, net	\$ -
Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ -
Customer notes and drafts receivable	-
Pending customer credit notes	-
Advances and deposits	-
Nontrade receivables, net	79,091
Total notes and accounts receivable, net	\$ 79,091

Chart 7

W.R. Grace & Co., et al Debtor Questionnaire MOR - 5 July 31, 2010		
	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account for this reporting period? If yes, provide an explanation below.		See Note #5 below
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in affect? If no, provide and explanation below.	X	
5. Are post-petition accounts payable and tax obligations current and paid to date? If no, provide an explanation.	X (unless disputed in normal course of business)	

Note #5

As part of the first day orders submitted to the court on April 2, 2001, an application for the Debtors to (a) continue and maintain their consolidated cash management system, (b) continue and maintain their existing bank accounts and (c) continue to use existing business forms and granting related relief was included. The Debtors have continued to use their existing bank accounts and no new debtor in possession accounts have been established.

List assets sold/transferred outside the normal course of business over \$25,000:		
Description of Asset	Sale Date	Proceeds

Combined Chapter 11 Filing Entity Statements

Chart 8

W. R. Grace & Co. - Chapter 11 Filing Entities Combined Statements of Operations				
In millions	Month Ended July 31,		Seven Months Ended July 31,	
	2010	2009	2010	2009
Net sales to third parties	\$ 69.1	\$ 76.2	\$ 500.9	\$ 531.6
Net sales to non-filing entities	28.1	49.0	169.5	286.8
Interest and royalties from non-filing entities	8.8	4.0	32.6	38.8
	106.0	129.2	703.0	857.2
Cost of goods sold to third parties	42.5	47.7	317.3	352.1
Cost of goods sold to related parties	(0.3)	-	(2.2)	-
Cost of goods sold to non-filing entities	18.4	38.5	111.4	236.9
Selling, general and administrative expenses	21.7	21.7	145.4	182.4
Restructuring costs	-	0.5	1.5	11.8
Depreciation and amortization	4.3	4.6	39.3	32.4
Research and development expenses	2.9	3.0	20.2	21.7
Defined benefit pension expense	4.8	5.8	33.4	40.5
Interest expense	3.4	3.1	23.5	21.4
Other (income) expense, net	(4.1)	1.1	(13.0)	6.2
Provision for environmental remediation	-	-	-	0.7
Chapter 11 expenses, net of interest income	1.8	5.0	12.6	23.0
	95.4	131.0	689.4	929.1
Income (loss) before income taxes and equity in net income of non-filing entities	10.6	(1.8)	13.6	(71.9)
Benefit from (provision for) income taxes	(3.5)	(2.9)	8.6	18.3
Income (loss) before equity in net income of non-filing entities	7.1	(4.7)	22.2	(53.6)
Equity in net income of non-filing entities	8.5	14.8	100.6	44.1
Net income (loss)	\$ 15.6	\$ 10.1	\$ 122.8	\$ (9.5)

W. R. Grace & Co. - Chapter 11 Filing Entities

Combined Statements of Cash Flows

(in millions)	Seven Months Ended July 31,	
	2010	2009
<u>Operating Activities</u>		
Net income (loss)	\$ 122.8	\$ (9.5)
Reconciliation to net cash provided by operating activities:		
Depreciation and amortization	39.3	32.4
Equity in earnings of non-filing entities	(100.6)	(44.1)
Benefit from income taxes	(8.6)	(18.3)
Income taxes (paid), net of refunds received	1.3	(2.9)
Defined benefit pension expense	33.4	40.5
Payments under defined benefit pension arrangements	(31.8)	(27.3)
Changes in assets and liabilities, excluding effect of foreign currency translation:		
Trade accounts receivable	(23.6)	7.3
Inventories	(18.7)	26.4
Accounts payable	16.1	(3.2)
Other accruals and non-cash items	0.5	38.8
Net cash provided by operating activities	30.1	40.1
<u>Investing Activities</u>		
Capital expenditures	(27.2)	(23.9)
Proceeds from termination of life insurance policies, net	-	68.8
Transfer to restricted cash and cash equivalents related to letter of credit facility	(76.1)	-
Net cash provided by (used for) investing activities	(103.3)	44.9
<u>Financing Activities</u>		
Net repayments under credit arrangements	(4.2)	(5.0)
Proceeds from exercise of stock options	7.1	-
Net cash provided by (used for) financing activities	2.9	(5.0)
Increase (decrease) in cash and cash equivalents	(70.3)	80.0
Cash and cash equivalents, beginning of period	685.5	218.1
Cash and cash equivalents, end of period	\$ 615.2	\$ 298.1

Chart 10

W. R. Grace & Co. - Chapter 11 Filing Entities Combined Balance Sheets			
Amounts in millions	July 31, 2010	December 31, 2009	April 2, 2001
ASSETS			
Current Assets			
Cash and cash equivalents	\$ 615.2	\$ 685.5	\$ 8.6
Restricted cash and cash equivalents as collateral for letter of credit facility	76.1	-	-
Cash value of life insurance policies, net of policy loans	-	-	-
Trade accounts receivable, less allowance of \$1.8 (2009 - \$3.0, Filing Date - \$0.7)	98.2	74.6	32.3
Accounts receivable - unconsolidated affiliate	3.4	6.4	-
Receivables from non-filing entities, net	67.6	64.5	51.2
Inventories	105.2	86.5	80.6
Deferred income taxes	26.6	29.2	80.9
Asbestos-related insurance expected to be realized within one year	-	-	17.0
Other current assets	34.9	31.9	33.4
Total Current Assets	1,027.2	978.6	304.0
Properties and equipment, net	387.8	399.6	400.4
Goodwill	25.3	25.3	13.6
Deferred income taxes	829.5	808.5	401.0
Asbestos-related insurance expected to be realized after one year	500.0	500.0	323.4
Loans receivable from non-filing entities, net	354.1	388.9	387.5
Investment in non-filing entities	339.2	254.0	121.0
Overfunded defined benefit pension plans	0.2	0.2	-
Deferred pension costs	-	-	236.0
Investment in unconsolidated affiliates	58.2	45.8	-
Other assets	62.5	44.9	136.6
Total Assets	\$ 3,584.0	\$ 3,445.8	\$ 2,323.5
LIABILITIES AND EQUITY (DEFICIT)			
Liabilities Not Subject to Compromise			
Current Liabilities			
Debt payable within one year	\$ 0.2	\$ 0.2	\$ -
Debt payable - unconsolidated affiliate	1.8	1.8	-
Accounts payable	84.0	67.9	-
Accounts payable - unconsolidated affiliate	-	0.3	-
Other current liabilities	101.4	126.6	-
Total Current Liabilities	187.4	196.8	-
Debt payable after one year	0.1	0.3	-
Debt payable - unconsolidated affiliate - long term	12.0	10.5	-
Underfunded defined benefit pension plans	418.3	359.6	-
Other liabilities	30.3	30.6	31.5
Total Liabilities Not Subject to Compromise	648.1	597.8	31.5
Liabilities Subject to Compromise			
Debt plus accrued interest	898.9	882.0	511.5
Income tax contingencies	102.3	117.9	242.1
Asbestos-related contingencies	1,700.0	1,700.0	1,002.8
Environmental contingencies	145.0	148.4	164.8
Postretirement benefits	176.7	171.2	256.2
Other liabilities and accrued interest	133.9	127.6	188.6
Total Liabilities Subject to Compromise	3,156.8	3,147.1	2,366.0
Total Liabilities	3,804.9	3,744.9	2,397.5
Equity (Deficit)			
Common stock	0.8	0.8	0.8
Paid in capital	451.5	445.8	432.6
Accumulated deficit	(52.6)	(175.4)	(201.8)
Treasury stock, at cost	(50.0)	(55.9)	(136.4)
Accumulated other comprehensive loss	(570.7)	(514.5)	(169.5)
Total W.R. Grace & Co. Chapter 11 Filing Entities Shareholders' Equity (Deficit)	(221.0)	(299.2)	(74.3)
Noncontrolling interest	0.1	0.1	0.3
Total Equity (Deficit)	(220.9)	(299.1)	(74.0)
Total Liabilities and Equity (Deficit)	\$ 3,584.0	\$ 3,445.8	\$ 2,323.5

W. R. Grace & Co.
Filing Entity Supplemental Financial Information
July 31, 2010

Basis of Presentation

The interim Combined Financial Statements presented herein represent the results of operations, cash flows and financial position of the Debtors. These financial statements pertain to periods beginning with, and subsequent to, the Filing Date and have been prepared in conformity with requirements of the Bankruptcy Court. Consequently, these financial statements do not purport to present the financial performance of W. R. Grace & Co. in conformity with U.S. generally accepted accounting principles which would require the consolidation of all controlled subsidiaries and more extensive notes and analysis related to the worldwide operations of W. R. Grace & Co. Financial activity of non-Debtor entities is not presented herein. However, all non-Debtor entities are either directly or indirectly controlled by the Debtors and, accordingly, non-Debtor financial results are reflected under the equity method of accounting. These financial statements are unaudited and should be read in conjunction with the consolidated financial statements presented in the Company's 2009 Annual Report on Form 10-K and other periodic filings with the U.S. Securities and Exchange Commission.

These interim Combined Financial Statements reflect all adjustments that, in the opinion of management, are necessary for a fair presentation of the results of the interim periods presented under U.S. generally accepted accounting principles; all such adjustments are of a normal recurring nature. All significant inter-Debtor accounts and transactions have been eliminated. Transactions and balances with non-Debtor entities are separately disclosed.

The results of operations for the seven-month interim period ended July 31, 2010 are not necessarily indicative of the results of operations for the year ending December 31, 2010.

Other Balance Sheet Accounts

<i>(In millions)</i>	July 31, 2010	Filing Date
Inventories		
Raw materials	\$ 24.9	\$ 20.3
In process	18.3	16.2
Finished products	48.7	63.8
Other	13.3	9.6
Less: Adjustment of certain inventories to a last-in/first-out (LIFO) basis	--	(29.3)
	\$ 105.2	\$ 80.6
Other Assets		
Deferred charges	17.1	40.4
Cash value of life insurance policies, net of policy loans	4.4	64.1
Long-term receivables	0.3	1.9
Long-term investments	3.8	2.1
Patents, licenses and other intangible assets, net	14.8	25.2
Fair value of currency forward contracts	22.1	--
Other assets	--	2.9
	\$ 62.5	\$ 136.6
Other Current Liabilities		
Accrued compensation	\$ 39.0	\$ --
Accrued commissions	4.0	--
Customer programs	12.7	--
Accrued freight	7.4	--
Accrued reorganization fees	7.1	--
Fair value of commodity contracts	4.4	--
Other accrued liabilities	26.8	--
	\$ 101.4	\$ --
Other Liabilities		
Deferred royalty income -- non-filing entities	\$ --	\$ 31.5
Accrued compensation	2.0	--
Other accrued liabilities	28.3	--
	\$ 30.3	\$ 31.5
Other Liabilities Subject to Compromise		
Accrued interest on pre-petition liabilities	56.5	--
Accounts payable	31.2	43.0
Retained obligations of divested businesses	28.4	43.5
Other accrued liabilities	17.8	102.1
	\$ 133.9	\$ 188.6

Accrued compensation in the table above includes salaries and wages as well as estimated current amounts due under the annual and long-term incentive programs.

Debt

On July 31, 2010 and the Filing Date, Grace's debt was as follows:

Components of Debt <i>(In millions)</i>	July 31, 2010	Filing Date
Debt payable within one year		
DIP facility.....	\$ --	\$ --
Other short-term borrowings and related fees payable	0.2	--
	\$ 0.2	\$ --
Debt payable after one year		
DIP facility.....	\$ --	\$ --
Other long-term borrowings	0.1	--
	\$ 0.1	\$ --
Debt Subject to Compromise		
Bank borrowings.....	\$ 500.0	\$ 500.0
Accrued interest on bank borrowings.....	366.7	
Drawn letters of credit.....	25.8	--
Accrued interest on drawn letters of credit	6.4	--
8.0% Notes Due 2004.....	--	5.7
7.75% Notes Due 2002.....	--	2.0
Other borrowings	--	1.2
Accrued interest.....	--	2.6
	\$ 898.9	\$ 511.5
Weighted average interest rates on total debt	3.3%	6.1%

On March 2, 2010, Grace terminated its debtor-in-possession (DIP) facility and replaced it with a \$100 million cash-collateralized letter of credit facility to support existing and new financial assurances. The terminated DIP facility also provided credit support for foreign currency and commodity derivatives. The asset backed arrangement of the DIP facility has been replaced with cash collateral accounts which secure the obligations arising from letters of credit, foreign currency and commodity transactions. At July 31, 2010, Grace held \$81.3 million in restricted cash and cash equivalents primarily to support this facility.

As of July 31, 2010, the Debtors had no revolving loans and \$71.0 million of standby letters of credit issued and outstanding under the facility.